

**Results for announcement to the market
for the year ended 30 June 2023**

Appendix 4E

	Restated ⁽ⁱ⁾		
	2023 \$'m	2022 \$'m	% change
Revenue from ordinary activities	11,640.4	10,972.3	
Other income	88.6	165.5	
Total revenue and other income from ordinary activities	11,729.0	11,137.8	5.3%
Total revenue including joint ventures and other income	12,619.7	11,970.4	5.4%
Earnings before interest and tax	(253.5)	306.5	>100.0%
Earnings before interest and tax and amortisation of acquired intangible assets (EBITA)	(227.3)	341.3	>100.0%
(Loss)/Profit from ordinary activities after tax attributable to members of the parent entity	(385.7)	140.0	>100.0%
(Loss)/Profit from ordinary activities after tax and before amortisation of acquired intangible assets (NPATA)	(367.3)	164.8	>100.0%
	2023 cents	2022 cents	% change
Basic earnings per share	(59.0)	19.6	>100.0%
Diluted earnings per share⁽ⁱⁱ⁾	(59.0)	19.5	>100.0%
Net tangible asset backing per ordinary share	26.4	21.7	21.7%

(i) Balances have been restated (Refer to Note A for further details).

(ii) At 30 June 2023, the ROADS were deemed anti-dilutive and consequently, diluted EPS remained at a loss of 59.0 cents per share.

Dividend	2023 Final	2022 Final	
Dividend per share (cents)	8.0	12.0	
Franked amount per share (cents)	-	-	
Conduit foreign income (CFI) (%)	17%	14%	
Dividend record date	24/08/2023	31/08/2022	
Dividend payable date	21/09/2023	28/09/2022	
Redeemable Optionally Adjustable Distributing Securities (ROADS)			
Dividend per ROADS (in Australian cents)	5.38	2.97	
New Zealand imputation credit percentage per ROADS	100%	100%	
ROADS payment date	Quarter 1	Quarter 2	Quarter 3
Instalment date FY2023	15/09/2022	15/12/2022	15/03/2023
Instalment date FY2022	15/09/2021	15/12/2021	15/06/2022

Downer EDI's Dividend Reinvestment Plan (DRP) has been suspended.

For commentary on the results for the year and review of operations, please refer to the Directors' Report and separate media release.