

**Results for announcement to the market
for the half-year ended 31 December 2023**

Appendix 4D

	31 Dec 2023	31 Dec 2022	%
	\$'m	\$'m	change
Revenue from ordinary activities	5,537.1	5,693.1	
Other income	46.1	17.7	
Total revenue and other income from ordinary activities	5,583.2	5,710.8	(2.2%)
Total revenue including joint ventures and other income	6,025.9	6,144.7	(1.9%)
Earnings before interest and tax	127.6	129.8	(1.7%)
Earnings before interest and tax and amortisation of acquired intangible assets (EBITA)	139.2	142.9	(2.6%)
Profit from ordinary activities after tax attributable to members of the parent entity	72.1	68.1	5.9%
Profit from ordinary activities after tax and before amortisation of acquired intangible assets (NPATA)	80.2	77.3	3.8%
	31 Dec 2023	31 Dec 2022	%
	cents	cents	change
Basic earnings per share	9.8	9.3	5.4%
Diluted earnings per share⁽ⁱ⁾	9.8	9.3	5.4%
Net tangible asset backing per ordinary share	31.8	22.6	40.7%

(i) At 31 December 2023, the ROADS were deemed anti-dilutive and consequently, diluted earnings per share remained at 9.8 cents per share.

Dividend	31 Dec 2023	31 Dec 2022	
	Interim	Interim	
Dividend per share (cents)	6.0	5.0	
Franked amount per share (cents)	-	-	
Conduit foreign income (CFI) (%)	0%	44%	
Dividend record date	14/3/24	13/3/23	
Dividend payable date	11/4/24	11/4/23	
Redeemable Optionally Adjustable Distributing Securities (ROADS)			
Dividend per ROADS (in Australian cents)	3.28	2.66	
New Zealand imputation credit percentage per ROADS	100%	100%	
ROADS payment date	Quarter 1	Quarter 2	
Instalment date FY2024	15/9/23	15/12/23	
Instalment date FY2023	15/9/22	15/12/22	

Downer EDI's Dividend Reinvestment Plan (DRP) has been suspended.

Loss of control over entities

Details of Loss of control over entities are disclosed in Note D6 Disposal of business in the Condensed Consolidated Financial Report.

Details of associates and joint venture entities

Details of associates and joint venture entities are disclosed in Note D5 Equity accounted investments in the Condensed Consolidated Financial Report.

For commentary on the results for the period and review of operations, please refer to the Directors' Report and separate media release.