

**Results for announcement to the market  
for the half-year ended 31 December 2017**

**Appendix 4D**

	<b>31 Dec 2017</b>	31 Dec 2016	change
	<b>\$'m</b>	\$'m	%
Revenue from ordinary activities	<b>5,798.5</b>	3,333.6	
Other income	<b>4.6</b>	1.0	
<b>Total revenue and other income from ordinary activities</b>	<b>5,803.1</b>	3,334.6	74.0%
<b>Total revenue including joint ventures and other income</b>	<b>6,100.5</b>	3,603.0	69.3%
<b>Earnings before interest and tax</b>	<b>52.3</b>	120.8	(56.7%)
<b>Earnings before interest and tax and amortisation of acquired intangible assets (EBITA)</b>	<b>83.0</b>	124.2	(33.2%)
<b>(Loss) / Profit from ordinary activities after tax attributable to members of the parent entity</b>	<b>(11.1)</b>	78.2	(114.2%)
<b>Profit from ordinary activities after tax before amortisation of acquired intangible assets (NPATA)</b>	<b>5.7</b>	80.6	(92.9%)
	<b>31 Dec 2017</b>	31 Dec 2016	change
	<b>cents</b>	cents	%
<b>Basic (loss) / earnings per share <sup>(i)</sup></b>	<b>(2.6)</b>	16.6	(115.7%)
<b>Diluted (loss) / earnings per share <sup>(i) (ii)</sup></b>	<b>(2.6)</b>	16.2	(116.0%)
<b>Net tangible asset backing per ordinary share</b>	<b>36.1</b>	255.6	(85.9%)
<sup>(i)</sup> Basic and diluted EPS calculation for December 2016 were restated to exclude the bonus element of the 169.9 million shares issued from the capital raising made as part of the Spotless takeover offer announced on 21 March 2017.			
<sup>(ii)</sup> At 31 December 2017, the ROADS are deemed anti-dilutive and consequently, diluted EPS remained at (2.6) cents per share.			
<b>Dividend</b>	<b>31 Dec 2017</b>	31 Dec 2016	
	<b>Interim</b>	Interim	
Dividend per share (cents)	<b>13.0</b>	12.0	
Franked amount per share (cents)	<b>6.5</b>	12.0	
Conduit foreign income (CFI)	<b>50%</b>	-	
Dividend record date	<b>07/03/2018</b>	16/02/2017	
Dividend payable date	<b>04/04/2018</b>	16/03/2017	
<b>Redeemable Optionally Adjustable Distributing Securities (ROADS)</b>			
Dividend per ROADS (in Australian cents)	<b>1.99</b>	2.17	
New Zealand imputation credit percentage per ROADS	<b>100%</b>	100%	
<b>ROADS payment date</b>			
	<b>Quarter 1</b>	<b>Quarter 2</b>	
Instalment date FY2018	<b>15/09/2017</b>	<b>15/12/2017</b>	
Instalment date FY2017	15/09/2016	15/12/2016	
Downer EDI's Dividend Reinvestment Plan (DRP) has been suspended.			
For commentary on the results for the period and review of operations, please refer to the Directors' Report and separate media release attached.			