

**Results for announcement to the market  
for the half-year ended 31 December 2022**

**Appendix 4D**

	Restated <sup>(i)</sup>		% change
	31 Dec 2022 \$'m	31 Dec 2021 \$'m	
Revenue from ordinary activities	5,693.1	5,438.7	
Other income	17.7	131.6	
<b>Total revenue and other income from ordinary activities</b>	<b>5,710.8</b>	5,570.3	2.5%
<b>Total revenue including joint ventures and other income</b>	<b>6,144.7</b>	5,970.3	2.9%
<b>Earnings before interest and tax</b>	<b>129.8</b>	167.4	(22.5%)
<b>Earnings before interest and tax and amortisation of acquired intangible assets (EBITA)</b>	<b>142.9</b>	181.6	(21.3%)
<b>Profit from ordinary activities after tax attributable to members of the parent entity</b>	<b>68.1</b>	85.4	(20.3%)
<b>Profit from ordinary activities after tax and before amortisation of acquired intangible assets (NPATA)</b>	<b>77.3</b>	95.8	(19.3%)
	Restated <sup>(i)</sup>		% change
	31 Dec 2022 cents	31 Dec 2021 cents	
<b>Basic earnings per share</b>	<b>9.3</b>	11.9	(21.8%)
<b>Diluted earnings per share<sup>(ii)</sup></b>	<b>9.3</b>	11.8	(21.2%)
<b>Net tangible asset backing per ordinary share</b>	<b>22.6</b>	27.5	(17.8%)

(i) December 2021 results have been restated to reflect the impact of historical misreporting of revenue and contract assets in one of Downer's maintenance contracts in its Australian Utilities business.

(ii) At 31 December 2022, the ROADS were deemed anti-dilutive and consequently, remained at 9.3 cents per share.

<b>Dividend</b>	31 Dec 2022 Interim	31 Dec 2021 Interim
Dividend per share (cents)	5.0	12.0
Franked amount per share (cents)	-	-
Conduit foreign income (CFI) (%)	44%	29%
Dividend record date	13/3/2023	24/2/2022
Dividend payable date	11/4/2023	24/3/2022
<b>Redeemable Optionally Adjustable Distributing Securities (ROADS)</b>		
Dividend per ROADS (in Australian cents)	2.66	1.51
New Zealand imputation credit percentage per ROADS	100%	100%
<b>ROADS payment date</b>	<b>Quarter 1</b>	<b>Quarter 2</b>
Instalment date FY2023	15/9/2022	15/12/2022
Instalment date FY2022	15/9/2021	15/12/2021

Downer EDI's Dividend Reinvestment Plan (DRP) has been suspended.

For commentary on the results for the period and review of operations, please refer to the Directors' Report and separate media release.